Vendor: Microsoft

Exam Code: MB-300

Exam Name: Microsoft Dynamics 365: Core Finance and Operations

Version: DEMO

QUESTION 1
Case Study 1 - Relecloud
Background
Relecloud is a cloud point of sale (POS) software company specializing in direct to consumer food stands. They have multiple business units using their new Dynamics 365 Finance implementation including customer-facing representatives for account management, technical support, customer service, and finance. There are two legal entities, one for operations and one for financials. Customers pay for the Relecloud POS software monthly and everything is deployed in the cloud. The Dynamics instance URL is https://relecloud-prod.operations.dynamics.com.

Munson's Pickles and Preserves Farm is a company that uses Relecloud's cloud POS software to sell their produce in farmers markets. Munson's was one of Relecloud's first customers, and Relecloud stocks their employee lunchroom with Munson's products. Munson's has also been subcontracting their employees to Relecloud to help functionally build a best-in-breed solution. Munson's employees assume multiple organizational positions. Each employee has only a single email address by which people can contact them.

Current environment: System and IT
- Dynamics 365 for Finance was recently updated.
- All recurring batch jobs in the system were removed and recreated.
- The alert notification batch processing was recently changed from every 10 minutes to once every two hours.
- Real-time reporting of the information is not needed.

Current environment: Customer Service
- Customer credit requests are entered through the customer service team.
- All requests must contain a date, time, reason for request, and customer service notes on initial recommendations for credit action.
- Customers have multiple points of contact who can enter support tickets to the Relecloud portal.
- Tickets are automatically generated in the support team's third-party system when they are created by support technicians.
- The Dynamics 365 email client mail is used to correspond with customers.

Current environment: Technical Support/IT
- The technical support team gets involved when technical issues arise with the Relecloud software. Service tickets are entered and get escalated to the team, depending on the issue.
- Microsoft Flow is used for automating different workstreams.
- Workflows are not configured for the technical support request flows in Dynamics 365 Finance.
- Management and history of technical support tickets are handled in a third-party issue management solution.
- The technical service team manages issues related to the Relecloud POS as well as the Dynamics 365 application.

You need to trigger a Flow when a technical service order request is created.

Which three objects can you use? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

A. Work items
B. Change-based alerts
C. Business Events
D. External feeds

E. Workflow

Answer: BCD
Explanation:
"Workflows are not configured for the technical support request flows in Dynamics 365 Finance." Which rules out Workflow handling.
"Management and history of technical support tickets are handled in a third-party issue management solution." which involves Business Events and External feeds.

QUESTION 2
Case Study 2 - Liberty
Background
Liberty's Delightful Sinful Bakery & Café is a baked goods company headquartered in Denver, Colorado. The company has 200 locations around the United States.

Contoso, Ltd. purchases a majority stake in Liberty's. As part of this acquisition, Contoso, Ltd. plans to implement Dynamics 365 Finance, Dynamics 365 Supply Chain Management, and Dynamics 365 Retail to support the rapid future growth. Streamlined business processes will be implemented to replace manual processes and Microsoft Excel.

Contoso, Ltd. already has 10 legal entities that use all Dynamics 365 modules in a single tenant. Liberty's will exist within the Contoso, Ltd. tenant as its own legal entity and Lifecycle Services (LCS) project. All environments are cloud based.

Current environment: General
Contoso, Ltd. uses One Version for detailed regression test planning. The testing plan is fully automated by using the Regression Suite Automation Tool (RSAT). There is a standardized set of core business processes in a single Business Process Library and functionality-specific business process libraries for the various Contoso, Ltd. businesses.

Current environment: Environments
The following links are used to connect to Contoso, Ltd.'s environments:

- Microsoft SharePoint: https://Libertys.sharepoint.com
- Dynamics 365: https://LibertysAos.cloudax.dynamics.com
- Microsoft Azure Dev Ops: https://Libertys.visualstudio.com
- Microsoft Office 365: https://Libertys-my.sharepoint.com

The company uses the following Dynamics 365 version: 10.0.6/Update 30.

Current environment: Operations
Excel is used extensively by Liberty's and there are many experienced Excel users in the organization. Many users have altered the existing Excel sheets for their own purposes. There is no standard Excel workbook template.

Hotspot Question

You need to configure the workflows.

What should you do? To answer, select the appropriate options in the answer area.
NOTE: Each correct selection is worth one point.

Answer Area

Direct Delivery Sales Order is delivered.

- Create an alert that is triggered to send externally.
- Create a Dynamics 365 workflow that is triggered to send external notifications.
- Trigger a Power App embedded within Dynamics 365 to send a survey.

Reach out to the customer for feedback.

- Use an automatic email from the manager.
- Use Forms Pro connection.
- Use an SMS text message.

Answer:

Answer Area

Direct Delivery Sales Order is delivered.

- Create an alert that is triggered to send externally.
- Create a Dynamics 365 workflow that is triggered to send external notifications.
- Trigger a Power App embedded within Dynamics 365 to send a survey.

Reach out to the customer for feedback.

- Use an automatic email from the manager.
- Use Forms Pro connection.
- Use an SMS text message.

Explanation:
Create an alert that is triggered to send externally to yes, and then active business event of alert, setup flow(Power automate) to trigger this event alert, once triggered, this flow will connect to Microsoft Forms Pro (Customer voice) survey and get feedback from customer.
https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/business-events/how-to/FormsPro

QUESTION 3
Case Study 3 - Wide World Importers (WWI)
Background
Wide World Importers (WWI) is an importer and supplier of fair trade, handmade home goods to independent retailers in North America.

One of WWI's products was recently featured on several major television talk shows and has become very popular. As a result, WWI is expanding their prospective sales operations to new markets as well as engaging current customers in a more direct manner.

Current environment
Sales representatives

- Sales representatives are highly competent users of this Dynamics 365 Finance implementation.
- They typically operate independently, but due to the recent high sales volume they must work together as a team.
- Sales representatives are not available to test the new business processes and security roles being introduced.
- Customer and prospect data is currently stored in Excel spreadsheets.

Requirements: Functional requirements

- A mechanism to facilitate an interactive step-by-step training guide within the Dynamics 365 application must be implemented.
- Tips and hints for data entry in the interactive training guide must also be included because most sales representatives will not be available for training prior to implementation of the new functionality. They need to be able to use the functionality as soon as it is implemented.
- Sales representatives must be able to see all report and form data for specific sales and inventory reports and forms.
- Many sales representatives have applied individual changes to forms and reports, such as moved, added, and hidden fields. These changes are critical to the sales representatives' efficiencies and must remain in place.
- New processes must be standardized and documented according to current standards.
- Several sales representatives run custom queries on SSRS reports. Sales representatives must be able to see the default data as well as their custom queries for those reports.

Requirements: Power Apps initiative

- A Power Apps also must be created and embedded on the customer form. The form displays other prospects who reside within a certain radius of the current customer. This functionality will be distributed on a per-request basis.
- A Power Apps app must be embedded in a feedback form within the Sales order form in Dynamics 365 Finance. The form must display questions for a sales representative to ask customers while reviewing their previous sales orders.

You need to implement a solution for importing core system data.

Which two tools should you use? Each correct answer presents part of the solution.

NOTE: Each correct selection is worth one point.

A. Data Validation checklist workspace
B. Record templates
C. Multiple data templates for each entity
D. Lifecycle Services Work items
E. Data Task Automation

Answer: AE
Explanation:
https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/user-interface/data-validation-workspace
https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/data-task-automation

QUESTION 4
Case Study 4 - Adventure Works Cycles
Background
Current environment
Adventure Works Cycles is a high-end bicycle manufacturer in North America founded in 2010. The company has standard bicycles available year round in addition to limited-edition bicycle models released domestically several times per year to boutique retailers.

The limited-edition bicycles are the most successful. They have high margins, are in high demand, and have a fervent following with the younger bicycle community that wants to make a social statement. Most consumers become aware of the other Adventure Works Cycles bicycles through these limited editions.

Adventure Works Cycles wants to triple its manufacturing capabilities and expand to countries/regions in South America, Western Europe, and United Arab Emirates (UAE) over the next few years.

General
To facilitate these expansions, Adventure Works Cycles has decided to invest in Dynamics 365 Finance, Dynamics 365 Supply Chain Management, and the Power Platform products to digitally innovate from a custom-built enterprise resource plan (ERP), and Microsoft Excel worksheets.

- Adventure Works Cycles sells only to North America and Canada but still cannot keep up with current demand. Over time, market expansion will be the only way to remain profitable.
- Expansion has been limited in the past due to legal requirements and regulations around document formatting and the lack of a developer.
- Adventure Work Cycles has no capabilities or budget to undertake any development past the Excel formula-level tasks.
- There are no formal change management procedures.

Sales
There are three distinct sales teams:

- An internal sales team (B2B)
  - Sells to retailers.
  - Submits orders via EDI, email, or call-in.
- A street sales team (B2C)
  - Sells directly to high profile or social media influencer consumers.
  - Provides customers with discounts or has marketing arrangements in exchange for driving sales to retailer-direct sales channels
  - Submits orders by using email or call-in because pricing and terms must be negotiated.
- An Adventure Works Cycles administrative sales team
  - Has same responsibilities and activities as the internal sales team.
  - Coordinates the management activities of the B2B and B2C teams.

You need to extend the warranty and SLAs to meet the requirements.

What should you do?

A. Integrate the solution with a Dynamics 365 Data Entity.
B. Configure a Power Automate flow for the solution.
C. Configure the solution for a Power Virtual Agents channel.
D. Integrate the solution into a Power Apps integrated social media platform.

Answer: C
Explanation:
Warranty and Service Level Agreements stored in Dynamics 365 /not be exposed directly to sales representatives.
For questions about bike-specific warranties and SLA, consumers can contact Adventure Works Cycles directly through social media pages. Then chatbot AI is the solution and put chat agent in the social media.
https://docs.microsoft.com/en-us/dynamics365/customer-service/configure-bot-virtual-agent

QUESTION 5
Case Study 5 - Alpine Ski
Background

Alpine Ski House sells a variety of ski and outdoor equipment, including apparel and digital content to retailers and wholesalers located in the United States. The central distribution center, accounting and customer service center are located in the company's headquarters building in the state of Colorado. The company also has an additional warehouse in the state of New York. The company is known for its customer-friendly policies.

Current environment
Alpine Ski House currently has an outdated accounting system that is not connected to the New York warehouse.
The warehouse system contains inventory quantities, but does not have costing, therefore the FIFO principles are applied through spreadsheet calculations at month end.
Alpine Ski House has worked to create a future state roadmap as a foundation for growth. They have decided to implement Dynamics 365 cloud applications and must limit the amount of on premises hardware as they are not staffed for support. They are expecting to implement required devices for warehouse applications to support WMS only.
The customer service center places phone orders on behalf of wholesalers and retailers.
The customer service team provides concierge services to the top 20 largest customers. Each customer service team member is assigned to 5 customers as the customer's dedicated customer service representative.
The call center has a phone system that records calls and stores the call duration.
Data is a combination of systems that are disconnected to include warehouse and accounting.
Customer records and consumer records are stored in the call center third-party system. Excel spreadsheets are used for consolidated reporting from these systems.
Alpine Ski House must enable business partners to place their own B2B orders on the web as well as manage their own users.
The company has decided to expand distribution to Banff, Alberta and create a new operating legal entity in Canada. This expansion must be planned for as part of the solution, as it will be up and running six months after the initial US company is operating on the new applications.

Requirements
Applications and environment
Required applications must align to the future state roadmap.
Business partners must have the ability to onboard their own users for placing orders on the web.
The Canadian company must use the same base data as the US operating company and must be set up in the same instance.
Sales order history data must not be imported. All current and future orders must be migrated to the new system.
Master data for customers must be migrated from both the call center third-party system as well as the accounting system. You identify the following requirements:
- The mapping fields for customer records in both systems are the same, except the accounting system which has three additional fields that must be mapped.
- Duplicate records must not be imported.
Cutover plan
- User1 reports that sales orders will be open and not shipped at the time of cutover to production. There are 20 orders expected to be open.

Question
You need to determine chain applications are required for the Alpine SKi House solution.
Which Dynamics 365 apps should you use?

A. Dynamic 365 Finance, Dynamic 365 Supply Chain Management, and Dynamics Project Operations
B. Dynamics 365 Finance, Dynamics 365 Supply Chain Management, and Dynamics 365 Commerce
C. Dynamics 365 Finance and Dynamics 363 Supply Chan Management

D. Dynamics 365 Supply Chain Management and Dynamics 365 Commerce
E. Dynamics 365 Finance, Dynamics 365 Project Operations, and Dynamics 365 Commerce

Answer: B
Explanation:
Required applications must align to the future state roadmap.
* Dynamics 365 Finance
Includes budgeting, project management, financials, and accounting for large, international companies.
* Dynamics 365 Supply Chain Management
A supply chain solution developed to evolve the trade, manufacturing, and supply chain processes.
* Dynamics 365 Commerce
To cover Customer Service etc.

QUESTION 6
Case Study 6 - Best For You Organics

Background
Best For You Organics Company is a family-run organic fruit stand based in Florida. The company sells tropical fruit varieties, such as mangos and papayas. The demand for organic foods increased quickly.

The company began to import fruit from other areas to meet the increased demand year-round. Best For You Organics Company opened a site in Florida, and a second site in Texas. The company also imports organic fruits from Mexico and Peru when the fruits are out of season locally. Dried fruit products and fruit baskets are available to order online.

The company has no brick-and-mortar retail stores.

Current Environment
Best For You Organics Company uses Dynamics 565 Finance and Dynamics 365 Supply Chain Management. The company is in the process of optimizing its current implementation.
The company operates as a single legal entity. The company plans to move to a new legal entity.
Inventory is valued at FIFO per site.
The controller accrues for inventory in the following ways; o at the time of receipt for national purchase orders o at the time of shipment for international shipments
Local Florida vendors are boutique shops that do not have technology platforms. Agreements are emailed to the vendors.
The IT department manages the online store.
Requests for quotes (RFQs) are sent to vendors for items sold online.
Frequently, online sales orders are same-day deliveries.
The Texas site has two warehouse zones:
- ZoneA is refrigerated.
- ZoneB is not refrigerated.
The Florida site has two warehouse zones:
- ZoneC is refrigerated.
- ZoneD is not refrigerated.

Requirements
Finance
- The accounts receivable (AR) manager is concerned about customer data moving to the new legal entity at cutover. The AR manager has two key requirements: o AR requirement 1: The company must be able to extract customer data from its existing legal entity. o AR requirement 2: The terms of payment must be moved to the new legal entity at the same time as customer data.

- The CFO reports that the inventory values are incorrect. The CFO has the following requirements: o CFO requirement 1: Manually account for the difference in inventory value before month-end until the valuation is corrected next month, o CFO requirement 2: Value inventory at FIFO per warehouse, not per site.

You need to solve the controller's accrual issue.

Which application should you use?

A. Dynamics 365 Field Service
B. Dynamics 365 Project Operations
C. Dynamics 365 Supply Chain Management
D. Dynamics 365 Finance

Answer: C
Explanation:
https://learn.microsoft.com/en-us/dynamics365/finance/general-ledger/accruals-overview

QUESTION 7
SIMULATION

You are a functional consultant for Contoso Entertainment System USA (USMF).

You need to ensure that when automated emails are sent by the Finance and Operations system, the emails are sent in bulk every five minutes.

To complete this task, sign in to the Dynamics 365 portal.

Answer:

1. Go to **System administration** > **Periodic tasks** > **Email processing** > **Email distributor batch**.
2. Enable the **Batch processing** option.
3. Ensure **No end date** is selected.
4. Configure the frequency to 5 minutes.
5. Save the changes.

Reference:
https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/organization-administration/configure-email?toc=/dynamics365/commerce/toc.json

QUESTION 8
A company uses Dynamics 365 Supply Chain Management.

A batch job that is running in the production environment must be canceled.

You attempt to cancel the batch job. The batch job is not canceled within a reasonable time period.

You need to force the batch job to stop processing.

What should you do?

A. Use the Abort function on the batch task.
B. Update the recurrence of the batch job.
C. Set the status of the batch job to Withhold.
D. Delete the batch job.

Answer: C
Explanation:
Cancel an executing batch job
Complete the following steps to immediately cancel the running task.
- Go to System administration > Inquiries > Batch jobs.
- Select a batch job that has a Status of Canceling.
- On the Batch tasks tab, select Abort on the task, and then select OK.
Note: Sometimes canceling a batch job can take a long time if already executing tasks will take a long time to finish. This option provides a system administrator or batch job manager with the ability to cancel already executing tasks for jobs that are in the process of being canceled. This provides a much faster mechanism to cancel a long running job that is impacting system usage elsewhere.
Reference:
https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/sysadmin/batch-abort

QUESTION 9
You set up Dynamics 365 Finance.

Your organization will use email with the application.

You need to ensure that email will be sent using typical secure settings.

What setting must be set up as specified?

A. Information rights management is enabled.
B. Retention policies are enabled.
C. Encryption between on-premises servers and Exchange Online Archiving is enabled.
D. Specify if SSL is required is selected.

Answer: D
Explanation:
SMTP settings tab.
On the Email parameters page, note the following settings on the SMTP settings tab.
Server information
SSL required - Determines whether secure transport is used. Typically, this is Yes, except for internal or troubleshooting scenarios.
Etc.
Reference:
https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/organization-administration/configure-email

QUESTION 10
A hospital plans to deploy a new instance of Dynamics 365 Finance. New users are created regularly.

You must add all employees as users of the system and assign the appropriate role to users. Employees who have the initials M.D. after their name must be added to the Medical Doctors role.

You schedule the automatic role assignment batch job.

You need to complete the role assignment.

What should you do?

A. Add a rule with a query to add employees with M.D. initials to the Medical Doctors role.
B. Select a user who has M.D. in the name. Assign the Medical Doctors role. Repeat for each user.
C. Configure segregation of duties for the M.D. roles.
D. Create a role with extended data security and assign it to the M.D. employees.

Answer: A
Explanation:
You can assign users to roles automatically, based on rules and business data, exclude users from automatic role assignment, or add users to roles manually.
Note: Automatically assign users to roles
This procedure explains how system administrators can automatically assign users to roles, based on business data.
1. Go to Navigation pane > Modules > System administration > Security > Assign users to roles.
2. In the tree, select 'Accounting supervisor'. Select the role that you want to configure the rule for. In this example, select Accounting supervisor.
3. Select Add rule to open the dialog menu.
4. In the Select a query list, find and select the desired record. Select the query to use for this rule.
5. In the Membership rule name list, click the link in the selected row.
6. Select Edit query. Edit the query, as needed.
7. Select OK.
8. Select Run automatic role assignment.
9. Go to Navigation pane > Modules > System administration > Users > Users (ideally in a separate browser tab).
10.Review the roles assigned to various users to confirm that the role assignment query was correct. Adjust and re-run if needed.
Reference:
https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/sysadmin/tasks/assign-users-security-roles

QUESTION 11
You are preparing to migrate data into Dynamics 365 Finance from an older system.

You must assign customers to specific receivables accounts by region.

A custom field within the older system exists to assign the customer to a region.

You need to map the customer data.

What should you do?

A. Add a field in Dynamics 365 Finance to mirror the older system configuration
B. Map the custom field from the older system to the customer group field in Dynamics 365 Finance.
C. Map the custom field from the older system to the customer account number in Dynamics 36S finance.
D. Map the value from the custom field in the older system to the customer segment field in Dynamics 365 Finance

Answer: B
Explanation:
A customer group is a way of aggregating customers that are similar in some way. For example, you may use them to distinguish between retail and wholesale customers or between company employees and external customers etc.
Reference:
https://docs.microsoft.com/en-us/dynamicsax-2012/appuser-itpro/create-a-customer-group

QUESTION 12
An asset management company implements Dynamics 365 Finance.

You need to evaluate the current security roles to ensure compliance.

What should you use?

A. Role-based security
B. Audit workbench
C. Segregation of duties conflicts
D. Segregation of duties rules

Answer: C
Explanation:
Verify that user role assignments comply with new rules for segregation of duties
Go to System administration > Security > Segregation of duties > Verify compliance of user-role assignments.
Select OK. A notification displays the results of the validation. Conflicts are logged on the Segregation of duties unresolved conflicts page.
https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/sysadmin/tasks/security-diagstics-task-recordings

QUESTION 13
A company wants to display a warehouse's performance metrics on a Power BI dashboard on a display in the warehouse.

You need to connect the Power BI instance to the Dynamics 365 Supply Chain Management instance that the warehouse uses.

Which three actions should you perform? Each correct answer presents part of the solution.
NOTE: Each correct selection is worth one point.

A. Link Azure to Dynamics 365 Finance by entering the Application ID in Dynamics 365 Finance.
B. Register the preconfigured Dynamics 365 service account within Azure.
C. Obtain Azure Active Directory (Azure AD) administrative access.
D. Configure the Dynamics 365 Entity Store.
E. Register the Dynamics 365 application URL within Azure.

Answer: ACE
Explanation:
1. The user who completes this procedure must have Admin rights for the tenant to register applications.

2. Sign in into Azure Portal and go to Azure Active Directory > App registrations > New application registration.
3. Create a new app using Name, Application type as Web app/API and Sign-on URL as the base URL of d365 FO online client
4. Copy application id and grant permission to Power BI Service API, also copy application key.
5. On D365FO, open the Power BI configuration page, enable power BI and provide application id and application key.
6. Refresh the browser and open a workspace to see the Power BI section
https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/analytics/configure-power-bi-integration

QUESTION 14
You are the Dynamics 365 Finance and Operation administrator.

You have servers that are located in different time zones.

You need to segregate batch jobs to balance the workload and optimize latency.

What should you do?

A. Use enhanced batch forms to segregate batch jobs.
B. Set up batch alerts.
C. Create and configure a batch group.
D. Set up recurrence.

Answer: C
Explanation:
You should create and configure batch groups. Batch groups are used to direct batch tasks to the batch servers defined in the batch group configuration.
You should not set up batch alerts. Batch alerts are used to show notifications about batch job completion, errors, or cancellation.
You should not use enhanced batch forms for segregating batch jobs. Enhanced batch forms only provide a header to summarize tasks in the selected batch job.
You should not set up recurrence. Setting up recurrence will only allow you to schedule the specific batch job to run periodically. This setup will not impact the workload or latency optimization.

QUESTION 15
You are a Dynamics 365 Finance system administrator.

Data is being migrated from a customized version of a legacy application to Dynamics 365 Finance. Some of the fields in the entity are the same, and some are different.

As a starting point, you need to automatically map as many fields as possible within Dynamics 365 Finance.

Which feature or tool should you use?

A. Use the Mapping visualization tool
B. Generate source mapping
C. Use Data templates
D. Use the Data task automation tool

E. Copy configuration data

Answer: B
Explanation:
Mapping is always automatic. The visualization shows the automatically generated mapping which you can modify. You use the 'Generate Source Mapping' functionality only if you have changed the contents of the import file to re-generate a mapping.

QUESTION 16
Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution. Determine whether the solution meets the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

A company is implementing Dynamics 365 Finance. The company has two legal entities in two different regions requiring separate tenants. CompanyA and CompanyB are both implementing Dynamics 365 Finance as separate implementation teams in a staggered approach.

CompanyA and CompanyB want to ensure that assets are accessible across the companies and to Microsoft but will not be publicly accessible to other companies.

You need to determine how to set up and configure assets to the Lifecycle Services (LCS) Asset library.

Solution: Create a shared asset library in LCS.

Does the solution meet the goal?

A. Yes
B. No

Answer: A
Explanation:
https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/lifecycle-services/asset-library

QUESTION 17
A company uses Dynamics 365 Finance for accounts payable activities.

A user has returned from vacation. Upon returning, the company is in the next fiscal period. The previous fiscal period is still open for posting.

The user needs to backdate and post several entries within the previous fiscal period.

The records must look like they were posted in the previous fiscal period.

You need to recommend a solution.

What should you recommend?

A. Post the entries and adjust the dates by using a SQL script.
B. Change the dates on the journal entries to a date in the previous fiscal period.
C. Change the date and time for the current user session.
D. Change the system date and time of the user's local machine accessing the application.
E. Post the entries through a batch job configured with a start date from the previous fiscal period.

Answer: C
Explanation:
https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/organization-administration/tasks/change-date-session

QUESTION 18
Drag and Drop Question

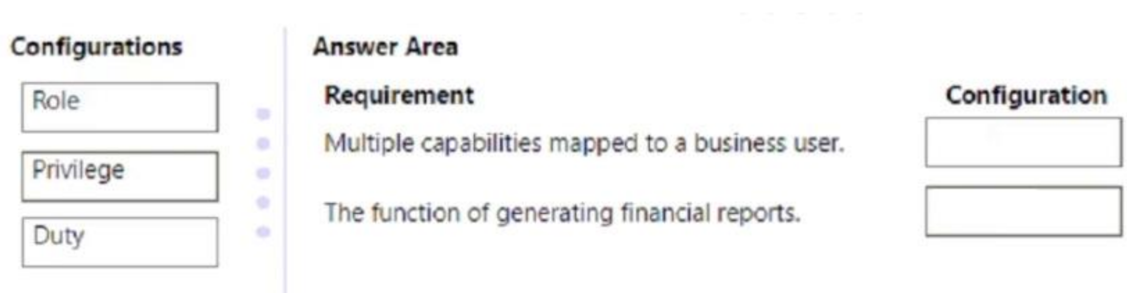
A company is implementing Dynamics 365 Finance and Dynamics 365 Supply Chain Management.

Users within the company require different security configurations depending on their job responsibilities.

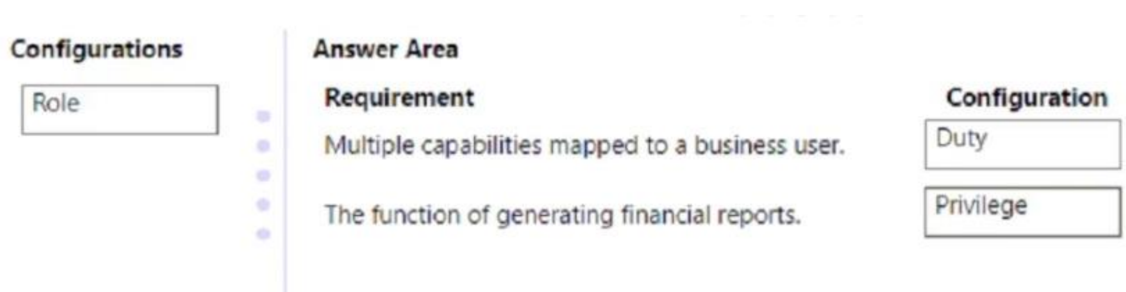
You need to select the security configuration for each user requirement.

Which security configuration should you use? To answer, drag the appropriate configurations to the correct requirements. Each configuration may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.



Answer:



Explanation:
https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/sysadmin/role-based-security

QUESTION 19
You assign security roles to users in a company.

New purchasing managers must be able to have a single role assigned to them to accomplish all tasks. The purchasing manager role has the following requirements:

```
- Must be standalone and not impacted when another security role is
changed.
- Must be able to view payment journals but not edit them.
```

The purchasing manager role does not currently have access to the payment journals.

You need to edit the security configuration to meet the requirements.

What should you do?

A. Create an Extensible Data Security (XDS) policy and add the payment journal table as a constrained table.
B. Assign an existing security role with read-only access to the payment journal as a sub role.
C. Create a privilege for the read-only access for the payment journal tables.
D. Create a new security role for the payment journal access.

Answer: C
Explanation:
A privilege is a collection of permissions that are required to perform a task.
https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/sysadmin/role-based-security

QUESTION 20
A company uses Dynamics 365 Finance and Dynamics 365 Supply Chain Management.
The company requires a chain of external events to trigger when the company receives a purchase order.

You need to configure alerts to trigger a business event.

Which two actions should you perform? Each correct answer presents part of the solution.

NOTE: Each correct selection is worth one point.

A. Set the organization-wide alert to No.
B. Set Send externally to Yes.
C. Set Send externally to No.
D. Set the organization-wide alert to Yes.

Answer: AB
Explanation:
You can send alerts externally using the business events framework. When creating an alert, set Organization-wide to No and set Send externally to Yes. After you have the alert triggering the business event, you can trigger a flow built in Power Automate using the When a business event occurs trigger on the finance and operations connector, or explicitly send the event to a business events endpoint via the Business events catalog.
https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/get-started/create-alerts